



MEAFORD REAL ESTATE MARKET REPORT

FIRST QUARTER 2020

WE'RE GRATEFUL TO HAVE BEEN CHOSEN ROYAL LEPAGE'S 2016 BROKERAGE OF THE YEAR FOR ONTARIO





OVERVIEW

WHAT? RECORD MARCH SALES VOLUME CAPS BEST Q1 EVER

RECORD Q1 SALES VOLUME OF \$17,190,277

Up 22% from Q1-2019's \$14,112,900, with units of 32 up 3% from Q1-2019's 31. New listings of 57 up 19% from a year ago, with the sales/listings ratio of 56% down 9%.

RECORD MARCH SALES VOLUME OF \$9,949,600

Up 37% from March 2019. Units of 18 up 20% from a year ago, with new listings of 31 up 41% and the sales/listings ratio of 58% down 10%.

RECORD Q1 AVERAGE SALE PRICE OF \$537,196

Up 18% from the \$455,255 of Q1-2019, with the average days-on-market of 49 down 22 days.







OVERVIEW (cont'd)



THE DEMAND FOR LISTINGS IS CURRENTLY LESS THAN THE SUPPLY

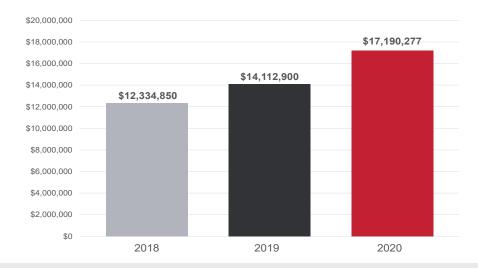
Against all odds, March not only gave Meaford record volume sales, but also its second-best ever unit sales. Alone among Southern Georgian Bay communities, Meaford's volume didn't drop during March's second half, but actually increased. That said, the forecast for Meaford is a buyers' market.

Graph 1:

Meaford MLS® Sales

Q1 - 2018 vs. 2019 vs. 2020 (Volume)



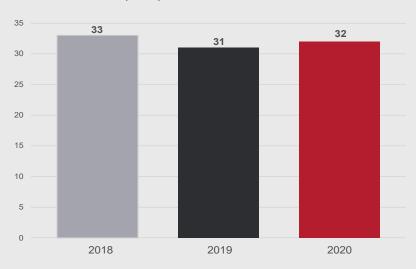


Graph 2:

Meaford MLS® Sales

Q1 - 2018 vs. 2019 vs. 2020 (Units)









THE MARKET IN DETAIL

Table 1:

Meaford MLS® Residential Sales And Listing Summary

Q1 - 2018 vs. 2019 vs. 2020



	2018	2019	2020	2019-2020
Volume Sales	\$12,334.850	\$14,112,900	\$17,190,277	+22%
Unit Sales	33	31	32	+3%
NewListings	66	48	57	+19%
Sales/Listings Ratio	50%	65%	56%	-9%
Expired Listings	7	4	11	+175%
Sales: Under \$100K	1	2	0	-200%
Sales: \$100K - \$299K	10	5	3	-40%
Sales: \$300K - \$499K	16	15	14	-7%
Sales: \$500K - \$799K	6	6	11	+83%
Sales: \$800K - \$999K	0	1	2	+100%
Sales: \$1M - \$1.499M	0	2	1	-50%
Sales: \$1.5M-\$1.999M	0	0	1	+100%
Average Days-On-Market	41	71	49	-31%
Average Sale Price	\$373,783	\$455,255	\$537,196	+18%

NOTE: All MLS® sales data in this report comes from the Southern Georgian Bay Association Of REALTORS® and refers specifically to residential sales..



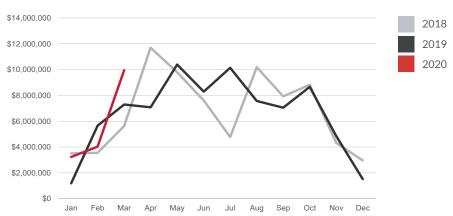


THE MARKET IN DETAIL (cont'd)

The Meaford market not only saw record Q1 volume sales, but – uniquely among all Southern Georgian Bay markets – it had a record March despite COVID-19. **Graph 3** shows the steep spike that started in February and kept ascending into March, partly due to March's average sale price being up 14% from March 2019. **Graph 4** shows the same pattern: March units were the second-best ever, with second half sales equaling those of the first half. Lastly, Meaford owners will be happy that Q1's average sale price is up 98%, 81%, 50%, 44% and 18% from the Q1s of 2015-19 respectively.

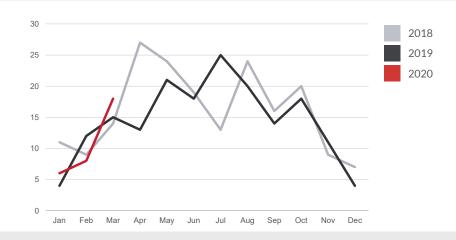
Graph 3: Meaford Monthly MLS® Sales 2018 vs. 2019 vs. 2020 (Volume)





Graph 4: Meaford Monthly MLS® Sales 2018 vs. 2019 vs. 2020 (Units)





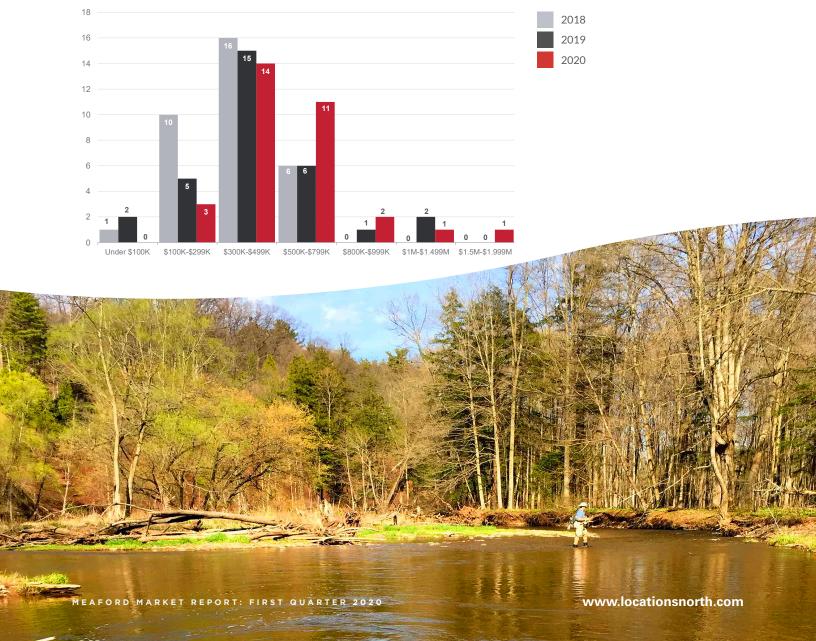




THE MARKET IN DETAIL (cont'd)

As **Graph 5** shows, Q1-2020 units were up from Q1-2019 in three price ranges and down in four. The \$500K-\$799K, \$800K-\$999K and \$1.5M+ ranges were up 83%, 100% and 100% respectively. The Under-\$100K, \$100K-\$299K, \$300K-\$499K and \$1M-\$1.499M ranges were down 200%, 40%, 7% and 50% respectively. More generally, the Under-\$500K bracket – which accounted for 53% of Meaford's sales – was down 23% from Q1-2019; the \$500K-\$999K bracket was up 86%; and the \$1M+ bracket was even.

Graph 5: Meaford MLS® Sales By Price Q1 – 2018 vs. 2019 vs. 2020 (Units)





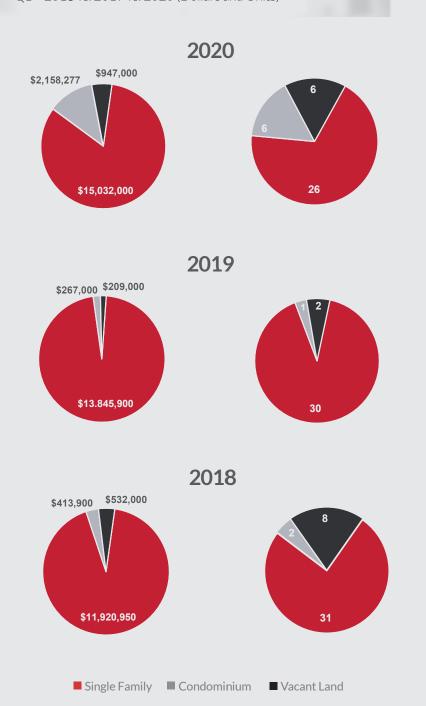


SALES BY PROPERTY TYPE

Graph 6:

Meaford MLS® Sales By Property Type

Q1 - 2018 vs. 2019 vs. 2020 (Dollars and Units)



2020 IN DETAIL

SINGLE-FAMILY HOMES

DOLLAR SALES: \$15,032,000

UP 9% from 2019

UNIT SALES: 26

DOWN **13%** from 2019

AV. DAYS-ON-MARKET: 54 DOWN **19** days from 2019

AV. SALE PRICE: \$578.154

UP **25%** from 2019

CONDOMINIUMS

DOLLAR SALES: \$2,158,277

UP **708%** from 2019

UNIT SALES: 6

UP 500% from 2019

AV. DAYS-ON-MARKET: 26

UP **12** days from 2019

AV. SALE PRICE: \$359.713

UP **35%** from 2019

VACANT LAND

DOLLAR SALES: \$947,000

UP 353% from 2019

UNIT SALES: 6

UP 200% from 2019

AV. DAYS-ON-MARKET: 109

DOWN **143** days from 2019

AV. SALE PRICE: \$157,833

UP **51%** from 2019





ROYAL LEPAGE LOCATIONS NORTH IN 2019

OUR 7TH STRAIGHT RECORD-BREAKING YEAR!

WE BROKE OUR OWN REGIONAL RECORD FOR ANNUAL MLS SALES VOLUME

With \$316,114,237 - up 10% from 2018 and up nearly 500% from 2011!

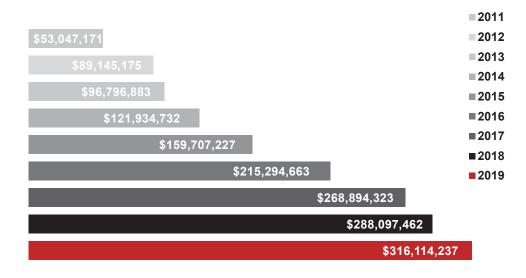
WE HAD NEARLY 3 TIMES THE SALES VOLUME OF OUR CLOSEST REGIONAL COMPETITOR

WE WERE #1 IN COLLINGWOOD, THE BLUE MTS., MEAFORD, AND CLEARVIEW (as well as GREY HIGHLANDS among SGBAR* brokerages)

And #2 in Wasaga Beach after opening an office there in mid-2015.

WE WERE #1 IN THE REGIONAL LUXURY HOME MARKET,
WITH 2¼ TIMES THE VOLUME OF OUR CLOSEST COMPETITOR





*Southern Georgian Bay Association of REALTORS®







2019 UNIT SALES

- * Collingwood, The Blue Mts., Wasaga Beach, Meaford, Clearview, Grey Highlands
- ** \$1,000,000+

Collingwood

	UNITS	PERCENTAGE
Royal LePage Locations North	175.5	28.5%
RE/MAX Four Seasons	82.5	13.4%
Royal LePage Trinity	60	9.8%
Chestnut Park	53.75	8.6%
Century 21 Millenium	50.5	8.2%
Clairwood	35.5	5.8%
RE/MAX of Wasaga Beach	23.75	3.9%
Engel & Volkers	15.5	2.5%
Other	49.5	8.1%
Non-MLS	67.5	11%

The Blue Mountains

	UNITS	PERCENTAGE
Royal LePage Locations North	122.75	35.2%
RE/MAX at Blue	43	12.3%
RE/MAX Four Seasons	34.75	10%
Century 21 Millenium	30.25	8.7%
Chestnut Park	26.75	7.7%
Royal LePage Trinity	12	3.4%
Clairwood	10	2.9%
Sotheby's	6	1.7%
Other	39	11.2%
Non-MLS	51.75	14.8%

Meaford

	UNITS	PERCENTAGE
Royal LePage Locations North	57.5	35.7%
Century 21 Millenium	16.5	10.2%
RE/MAX Four Seasons	10.5	6.5%
Royal LePage RCR	9	5.6%
RE/MAX Grey Bruce	7	4.3%
Chestnut Park	6	3.7%
Wilfred McIntee	5.5	3.4%
Royal LePage Trinity	2	1,2%
Other	24.5	15.2%
Non-MLS	13	8.1%

Clearview

	UNITS	PERCE	NTAGE
Royal LePage Locations North	24.5	16.9%	
Royal LePage Trinity	18.5	12.8%	
RE/MAX Four Seasons	17	11.7%	
RE/MAX of Wasaga Beach	10.25	7.1%	
Chestnut Park	10	6.9%	
Century 21 Millenium	5.5	3.8%	
Exit	5.5	3.8%	
Forest Hill	2.5	1.7%	
Other	21	14.5%	
Non-MLS	30.25	20.9%	

Southern Georgian Bay (West)*

	UNITS	PERCEN	TAGE
Royal LePage Locations North	443.25	24.9%	
RE/MAX of Wasaga Beach	202.75	11.4%	
Royal LePage Trinity	153.75	8.6%	
RE/MAX Four Seasons	152.25	8.5%	
Century 21 Millenium	137.25	7.7%	
Chestnut Park	97.5	5.5%	
Clairwood	49	2.7%	
RE/MAX at Blue	46.5	2.6%	
Engel & Volkers	27	1.5%	
Other	473.75	26.6%	

Georgian Triangle Luxury Homes**

	UNITS	PERCENTAGE
Royal LePage Locations North	44.5	33.2%
RE/MAX Four Seasons	18.5	13.8%
Chestnut Park	15	11.2%
Century 21 Millenium	9.5	7.3%
RE/MAX of Wasaga Beach	5	3.7%
Engel & Volkers	4.5	3.4%
Sotheby's	4.5	3.4%
Royal LePage Trinity	3.5	2.6%
Clairwood	3	2.2%
Other	23	17.2%

Georgian Triangle's

MOST SUPPORTIVE BROKERAGE

\$800,000+

Raised for local causes & Community Sponsorships from 2013-2019

Georgian Triangle **BROKERAGE**



Straight Years* Of Record Sales! **Featured Listings**



6,100+ Clicks, Shares, Views, & Likes[‡]

1 Numbers ROYAL LEPAGE LOCATIONS NOR

Region's Best Market Intelligence



Detailed Market Reports Per Year FOR YOU

Annual Sales Volume 2019 Sales Up 10% from 2018



than our closest regional competitor[†]



Award Winning Service

Socially Connected



92,500+

Social Media Impressions

Clicks, Views, Shares, Likes, Tweets[‡]



With over 4X the average industry conversion rate



LocationsNorth.com



Giving back and working in our community

Raised for Local Charities in 2019

##BLAST \$22,500

COLLINGWOOD: 705-445-5520 | CREEMORE: 705-881-9005 | MEAFORD: 519-538-5755 THORNBURY: 519-599-2136 | WASAGA BEACH: 705-617-9969









WE GIVE YOU OPTIONS

AT LOCATIONS NORTH, WE DO **EVERYTHING WE CAN TO PUT YOU FIRST**

- and that includes respecting your privacy. If we can ever be of help with your real estate needs, please let us know.



COLLINGWOOD

705-445-5520 330 First Street



THE BLUE MOUNTAINS

519-599-2136 27 Arthur Street



MEAFORD

519-538-5755 96 Sykes Street



WASAGA BEACH

705-617-9969 1344 Mosley Sreet, Unit 5



CLEARVIEW

705-881-9005 143 Mill St., Creemore