

2024
OCTOBER
SOUTHERN
GEORGIAN BAY
Real Estate Market Report





OVERVIEW

BUYERS MARKET

The Southern Georgian Bay real estate market continues to favour buyers this month, with both unit sales and sales volume showing an increase compared to last year. Meanwhile, the median and average sale prices have dropped, offering buyers a broader selection of properties at potentially lower price points, creating favourable conditions for investment and negotiation.



October year-over-year sales volume of \$149,638,619

Up 29.91% from 2023's \$115,186,199 with unit sales of 185 up 27.59%% from last October's 145. New listings of 541 are up 4.44% from a year ago, with the sales/listing ratio of 34.20% up 22.16%.



Year-to-date sales volume of \$1,239,532,008

Down 9.12% from 2023's \$1,363,931,886 with unit sales of 1,591 down 6.74% from 2023's 1,706. New listings of 5,347 are up 9.08% from a year ago, with the sales/listing ratio of 29.76% down 14.50%.



Year-to-date average sale price of \$776,108

Down from \$799,057 one year ago with median sale price of \$680,000 down from \$720,000 one year ago. Average days-on-market of 52.90 is up 7.5 days from last year.

OCTOBER NUMBERS

Median Sale Price

\$710,000

-9.58%

Average Sale Price

\$808,857

+1.82%

Sales Volume

\$149,638,619

+29.91%

Unit Sales

185

+27.59%

New Listings

541

+4.44%

Expired Listings

525

+2.74%

Unit Sales/Listings Ratio

34.20%

+22.16%

Year-over-year comparison (October 2024 vs. October 2023)



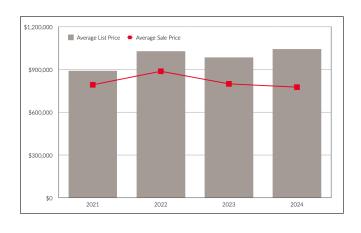
THE MARKET IN **DETAIL**

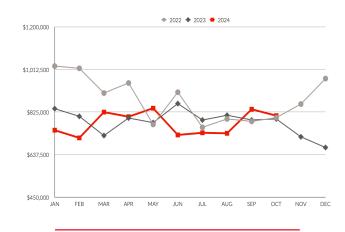
Monthly Expired Listings 350 503 540 +7.36% Monthly Average Sale Price \$757,442 \$794,388 \$808,857 +1.82% YTD Sales: \$0-\$199K 32 31 31 No Change YTD Sales: \$200k-349K 82 105 93 -11.43% YTD Sales: \$350K-\$549K 317 374 395 +5.61% YTD Sales: \$550K-\$749K 434 476 443 -6.93% YTD Sales: \$750K-\$999K 434 380 320 -15.79% YTD Sales: \$1M+ 392 293 256 -12.63% YTD Sales: \$2M+ 85 47 109 +131.91%		2022	2023	2024	2023-2024
YTD New Listings 4,404 4,902 5,347 +9.08% YDT Sales/Listings Ratio 40.28% 34.80% 29.76% -14.5% YTD Expired Listings 2,837 3,335 3,492 +4.71% Monthly Volume Sales \$115,131,213 \$115,186,199 \$149,638,619 +29.91% Monthly Unit Sales 152 145 185 +27.59% Monthly New Listings 415 518 541 +4.44% Monthly Sales/Listings Ratio 36.63% 27.99% 34.20% +22.16% Monthly Expired Listings 350 503 540 +7.36% Monthly Average Sale Price \$757,442 \$794,388 \$808,857 +1.82% YTD Sales: \$200k-349K 82 105 93 -11.43% YTD Sales: \$200k-349K 82 105 93 -11.43% YTD Sales: \$350K-\$549K 317 374 395 +5.61% YTD Sales: \$750K-\$799K 434 380 320 -15.79% YTD Sales: \$2M+ 85 47	YTD Volume Sales	\$1,577,505,229	\$1,363,931,886	\$1,239,532,008	-9.12%
YDT Sales/Listings Ratio 40.28% 34.80% 29.76% -14.5% YTD Expired Listings 2,837 3,335 3,492 +4.71% Monthly Volume Sales \$115,131,213 \$115,186,199 \$149,638,619 +29.91% Monthly Unit Sales 152 145 185 +27.59% Monthly New Listings 415 518 541 +4.44% Monthly Sales/Listings Ratio 36.63% 27.99% 34.20% +22.16% Monthly Expired Listings 350 503 540 +7.36% Monthly Average Sale Price \$757,442 \$794,388 \$808,857 +1.82% YTD Sales: \$0.\$199K 32 31 31 No Change YTD Sales: \$200k-349K 82 105 93 -11.43% YTD Sales: \$350K-\$549K 317 374 395 +5.61% YTD Sales: \$550K-\$749K 434 476 443 -6.93% YTD Sales: \$1M+ 392 293 256 -12.63% YTD Sales: \$2M+ 85 47	YTD Unit Sales	1,774	1,706	1,591	-6.74%
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D Average Days-On-Market 23.40 45.40 52.90 +16.52% YTD Average Sale Price \$887,419 \$799,057 \$776,108 -2.87%	YTD Sales: \$1M+	392	293	256	-12.63%
YTD Average Sale Price \$887,419 \$799,057 \$776,108 -2.87%	YTD Sales: \$2M+	85	47	109	+131.91%
	TD Average Days-On-Market	23.40	45.40	52.90	+16.52%
YTD Median Sale Price \$775,000 \$720,000 \$680,000 -5.56%	YTD Average Sale Price	\$887,419	\$799,057	\$776,108	-2.87%
	YTD Median Sale Price	\$775,000	\$720,000	\$680,000	-5.56%

Southern Georgian Bay MLS Sales and Listing Summary 2022 vs. 2023 vs. 2024



AVERAGE SALE PRICE

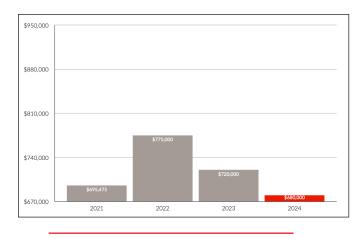


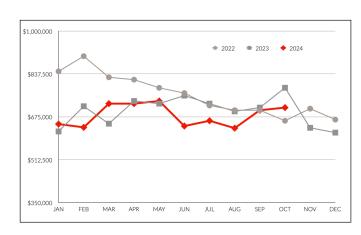


Year-Over-Year

Month-Over-Month 2022 vs. 2023 vs. 2024

MEDIAN SALE PRICE





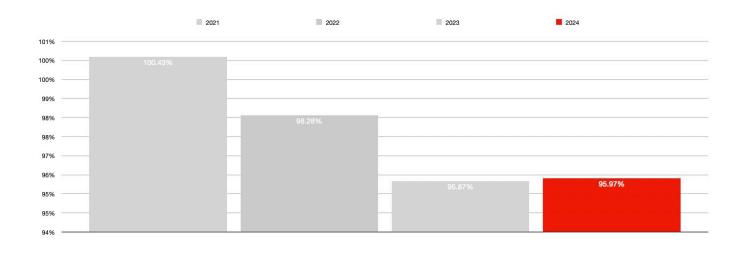
Year-Over-Year

Month-Over-Month 2022 vs. 2023 vs. 2024

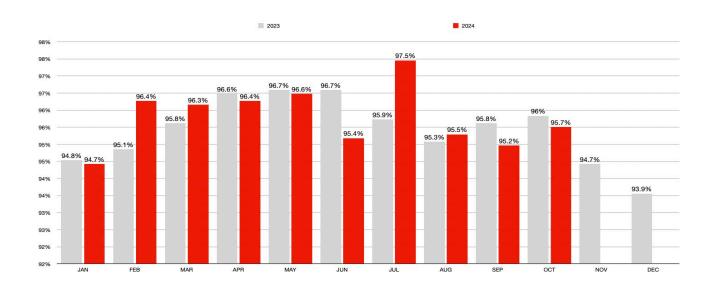
^{*} Median sale price is based on residential sales (including freehold and condominiums).



SALE PRICE VS. LIST PRICE RATIO



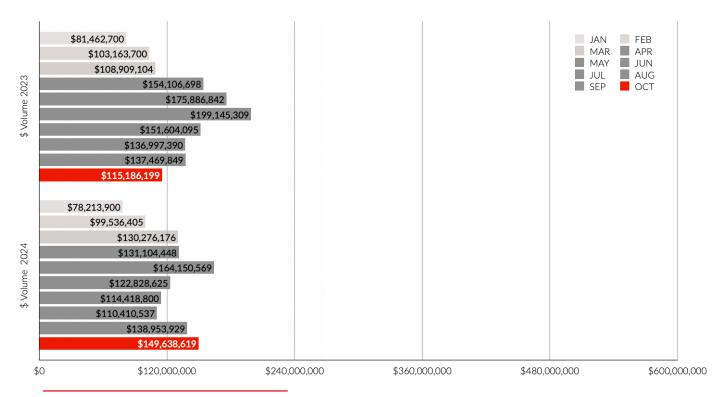
Year-Over-Year



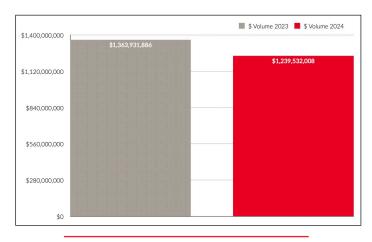
Month-Over-Month 2023 vs. 2024



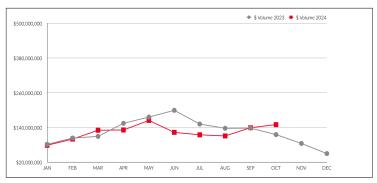
DOLLAR VOLUME SALES



Monthly Comparison 2023 vs. 2024



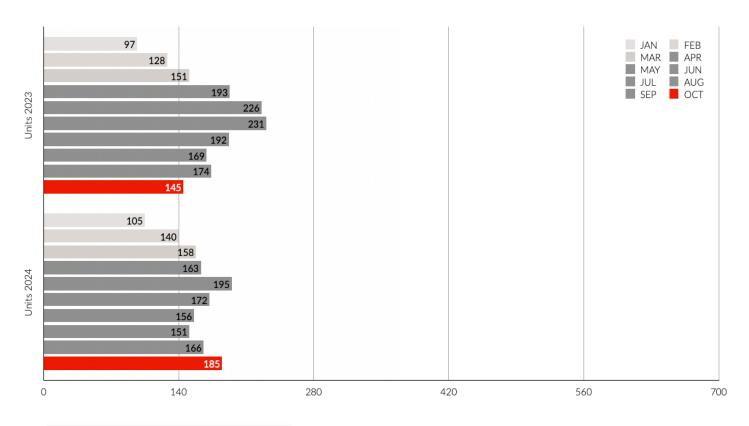
Yearly Totals 2023 vs. 2024



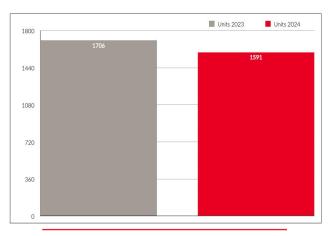
Month vs. Month 2023 vs. 2024



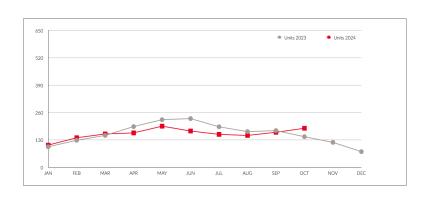
UNIT SALES



Monthly Comparison 2023 vs. 2024



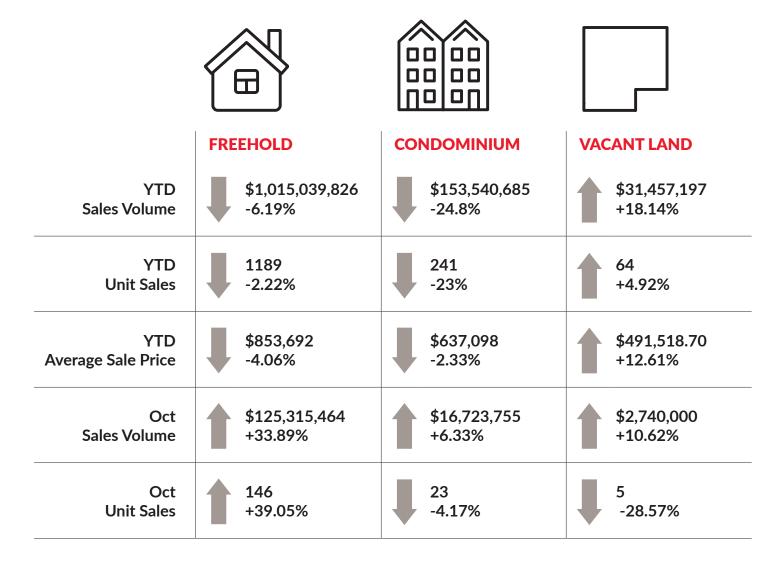
Yearly Totals 2023 vs. 2024



Month vs. Month 2023 vs. 2024



SALES BY TYPE







OUR LOCATIONS

COLLINGWOOD

705-445-5520 112 Hurontario St, Collingwood

CREEMORE

705-881-9005 154 Mill St, Unit B, Creemore

MEAFORD

519-538-5755 96 Sykes St N, Meaford

THORNBURY

519-599-2136 27 Arthur St W, Thornbury

WASAGA BEACH

705-429-4800 1249 Mosley St, Wasaga Beach

STAYNER

705-428-2800 7458 ON-26 Unit 11, Stayner



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